

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : Peninsula Land Limited

Scrip Code, Name of the scrip, class of security : PENINLAND

As on Date : 30-Sep-2013

|   |                               |   |  |
|---|-------------------------------|---|--|
| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Warrants  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 279201220                     |   |  |

**(I)(a) Statement showing Shareholding Pattern**

| Sr. no. | Category of shareholder                        | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares Pledged or otherwise encumbered |  |
|---------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
|         |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup> (VI)                   | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)     | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                                       |
| (A)     | <b>Promoter and Promoter Group<sup>2</sup></b> |                        |                        |  |  |                                  |  |  |
| (1)     | <b>Indian</b>                                  |                        |                        |  |  |                                  |  |  |
| (a)     | Individuals/Hindu Undivided Family             | 5                      | 5586110                | 5586110                                      | 2.00   | 2.00                             | 0                                      | 0.00                                       |
| (b)     | Central Government/State Government(s)         | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (c)     | Bodies Corporate                               | 1                      | 66414                  | 66414  | 0.02   | 0.02                             | 0                                      | 0.00                                       |
| (d)     | Financial Institutions/Banks                   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |

|            |  |    |           |           |       |       |          |       |
|------------|--|----|-----------|-----------|-------|-------|----------|-------|
| (e)        | Any Other (Total)  | 2  | 149929248 | 149929248 | 53.70 | 53.70 | 42666914 | 28.46 |
| (e1)       | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal  | 1  | 148929248 | 148929248 | 53.34 | 53.34 | 42666914 | 28.65 |
| (e2)       | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | 1  | 1000000   | 1000000   | 0.36  | 0.36  | 0        | 0.00  |
|            | <b>Sub-Total (A)(1)</b>  | 8  | 155581772 | 155581772 | 55.72 | 55.72 | 42666914 | 27.42 |
| <b>(2)</b> | <b>Foreign</b>   |    |           |           |       |       |          |       |
| (a)        | Individuals (Non-Resident Individuals/Foreign Individuals)   | 0  | 0         | 0         | 0.00  | 0.00  | 0        | 0.00  |
| (b)        | Bodies Corporate   | 0  | 0         | 0         | 0.00  | 0.00  | 0        | 0.00  |
| (c)        | Institutions   | 0  | 0         | 0         | 0.00  | 0.00  | 0        | 0.00  |
| (d)        | Qualified Foreign Investor   | 0  | 0         | 0         | 0.00  | 0.00  | 0        | 0.00  |
| (e)        | Any Other (Total)  | 0  | 0         | 0         | 0.00  | 0.00  | 0        | 0.00  |
|            | <b>Sub-Total (A)(2)</b>  | 0  | 0         | 0         | 0.00  | 0.00  | 0        | 0.00  |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>  | 8  | 155581772 | 155581772 | 55.72 | 55.72 | 42666914 | 27.42 |
| <b>(B)</b> | <b>Public shareholding<sup>3</sup></b>   |    |           |           |       |       |          |       |
| <b>(1)</b> | <b>Institutions</b>  |    |           |           |       |       |          |       |
| (a)        | Mutual Funds/UTI   | 7  | 29577     | 3782      | 0.01  | 0.01  | N.A.     | N.A.  |
| (b)        | Financial Institutions/Banks   | 36 | 890696    | 839736    | 0.32  | 0.32  | N.A.     | N.A.  |
| (c)        | Central Government/State Government(s)   | 0  | 0         | 0         | 0.00  | 0.00  | N.A.     | N.A.  |
| (d)        | Venture Capital Funds  | 0  | 0         | 0         | 0.00  | 0.00  | N.A.     | N.A.  |
| (e)        | Insurance Companies  | 6  | 12310652  | 12308152  | 4.41  | 4.41  | N.A.     | N.A.  |
| (f)        | Foreign Institutional Investors  | 33 | 55218711  | 55209461  | 19.78 | 19.78 | N.A.     | N.A.  |
| (g)        | Foreign Venture Capital Investors  | 0  | 0         | 0         | 0.00  | 0.00  | N.A.     | N.A.  |
| (h)        | Qualified Foreign Investor   | 0  | 0         | 0         | 0.00  | 0.00  | N.A.     | N.A.  |
| (i)        | Any Other (Total)  | 0  | 0         | 0         | 0.00  | 0.00  | N.A.     | N.A.  |
|            | <b>Sub-Total (B)(1)</b>  | 82 | 68449636  | 68361131  | 24.52 | 24.52 | N.A.     | N.A.  |
| <b>(2)</b> | <b>Non-institutions</b>  |    |           |           |       |       |          |       |

|      |  |       |           |           |        |        |          |       |
|------|--|-------|-----------|-----------|--------|--------|----------|-------|
| (a)  | Bodies Corporate   | 926   | 25814608  | 25464703  | 9.25   | 9.25   | N.A.     | N.A.  |
| (b)  | Individuals - i.<br>Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.       | 48542 | 22905799  | 18001044  | 8.20   | 8.20   | N.A.     | N.A.  |
|      | Individuals - ii.<br>Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 15    | 5685962   | 5210297   | 2.04   | 2.04   | N.A.     | N.A.  |
| (c)  | Qualified Foreign Investor   | 0     | 0         | 0         | 0.00   | 0.00   | N.A.     | N.A.  |
| (d)  | Any Other (Total)  | 416   | 763443    | 688493    | 0.27   | 0.27   | N.A.     | N.A.  |
| (d1) | Clearing Member  | 53    | 135304    | 135304    | 0.05   | 0.05   | N.A.     | N.A.  |
| (d2) | NRIs   | 363   | 628139    | 553189    | 0.22   | 0.22   | N.A.     | N.A.  |
|      | <b>Sub-Total (B)(2)</b>  | 49899 | 55169812  | 49364537  | 19.76  | 19.76  | N.A.     | N.A.  |
|      | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>  | 49981 | 123619448 | 117725668 | 44.28  | 44.28  | N.A.     | N.A.  |
|      | <b>TOTAL (A)+(B)</b>   | 49989 | 279201220 | 273307440 | 100.00 | 100.00 | 42666914 | 15.28 |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued                   | 0     | 0         | 0         | N.A.   | 0.00   | N.A.     | N.A.  |
| C1   | Promoter and Promoter Group  | 0     | 0         | 0         | N.A.   | 0.00   | N.A.     | N.A.  |
| C2   | Public   | 0     | 0         | 0         | N.A.   | 0.00   | N.A.     | N.A.  |
|      | <b>GRAND TOTAL (A)+(B)+(C)</b>   | 49989 | 279201220 | 273307440 | N.A.   | 100.00 | 42666914 | 15.28 |

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Total Shares held |                             | Shares pledged or otherwise encumbered |                 |                             | Details of warrants          |                                 | Details of convertible securities          |   | Total shares (including underlying shares assuming full |
|---------|-------------------------|------------------------|-------------------|-----------------------------|--|-----------------|-----------------------------|------------------------------|---------------------------------|--|---|---|
|         |                         |                        | Number            | as a % of grand total (A) + | Number                                 | as a percentage | as a % of grand total (A) + | Number of warrants held (XI) | As a % total number of warrants | Number of convertible securities held (XI) | As a % total number of convertible securities |   |
| (I)     | (II)                    | (III)                  | (IV)              | (A) +                       | (VI)                                   | (VII) = (VI) /  | (A) +                       | (XI)                         | (XI)                            | (XI)                                       | (XI)  | full  |

|   |  |            |           | (B) +<br>(C)<br>(V) |          | (IV)*100 | (B) +<br>(C) of<br>sub-<br>clause<br>(I)(a)<br>(VIII) |   | of the<br>same<br>class<br>(X) |   | of the<br>same class<br>(XII) | conversion<br>of<br>warrants<br>and<br>convertible<br>securities)<br>as a % of<br>diluted<br>share<br>capital<br><br>(XIII) |
|---|--|------------|-----------|---------------------|----------|----------|---|---|--------------------------------|---|-------------------------------|---|
| 1 | Urvi A. Piramal  | AAAJP8861F | 2792015   | 1.00                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 1.00  |
| 2 | Rajeev A. Piramal  | AAEPP7727R | 921365    | 0.33                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 0.33  |
| 3 | Harshvardhan A.Piramal   | AAEPP7728A | 921365    | 0.33                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 0.33  |
| 4 | Nandan A.Piramal   | AFWPP9313E | 921365    | 0.33                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 0.33  |
| 5 | Kalpana Singhania  | ABVPS4726R | 30000     | 0.01                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 0.01  |
| 6 | Powerjet Carriers And Transporters Pvt.Ltd   | AAECP7951J | 66414     | 0.02                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 0.02  |
| 7 | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | AABTM3068P | 1000000   | 0.36                | 0        | 0.00     | 0.00  | 0 | 0.00                           | 0 | 0.00                          | 0.36  |
| 8 | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal  | AACTA4230A | 148929248 | 53.34               | 42666914 | 28.65    | 15.28   | 0 | 0.00                           | 0 | 0.00                          | 53.34   |
|   | TOTAL  |            | 155581772 | 55.72               | 42666914 | 27.42    | 15.28   | 0 | 0.00                           | 0 | 0.00                          | 55.72   |

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., | Details of warrants |              | Details of convertible securities |               | Total shares (including underlying shares) |
|---------|-------------------------|------------------------|------------------|---|---------------------|--------------|-----------------------------------|---------------|--|
|         |                         |                        |                  |   | Number              | As a % total | Number of                         | % w.r.t total |  |

|   |  |            |          | Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | of warrants held | number of warrants of the same class | convertible securities held | number of convertible securities of the same class | assuming full conversion of warrants and convertible securities) as a % of diluted |
|---|--|------------|----------|--|------------------|--------------------------------------|-----------------------------|--|--|
| 1 | Life Insurance Corporation of India  | AAACL0582H | 7411369  | 2.65   | 0                | 0.00                                 | 0                           | 0.00   | 2.65   |
| 2 | Franklin Templeton Investment Funds  | AABCT5310J | 27109675 | 9.71   | 0                | 0.00                                 | 0                           | 0.00   | 9.71   |
| 3 | Universal Investment GMBH A/c. BAYVK A2-Funds  | AAAAB6259M | 3945423  | 1.41   | 0                | 0.00                                 | 0                           | 0.00   | 1.41   |
| 4 | Templeton Emerging Markets Investment Trust PLC  | AAACT5804E | 15595175 | 5.59   | 0                | 0.00                                 | 0                           | 0.00   | 5.59   |
| 5 | Highend Mercantile Pvt.Ltd   | AABCH8883J | 4241308  | 1.52   | 0                | 0.00                                 | 0                           | 0.00   | 1.52   |
| 6 | Newdeal Multitrade Pvt Ltd   | AACCN4577G | 12404106 | 4.44   | 0                | 0.00                                 | 0                           | 0.00   | 4.44   |
| 7 | Blossom Mercantile Pvt.Ltd.  | AADC1825C  | 4710645  | 1.69   | 0                | 0.00                                 | 0                           | 0.00   | 1.69   |
| 8 | Peninsula Land Limited Employee Stock Option Scheme through its trustee Mahesh Shrikrishna Gupta jointly with Narendra Kumar Aneja | AABTP1779J | 3411307  | 1.22   | 0                | 0.00                                 | 0                           | 0.00   | 1.22   |
|   | TOTAL  |            | 78829008 | 28.23  | 0                | 0.00                                 | 0                           | 0.00   | 28.23  |

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

| Sr. No. | Name of the | PAN of the Shareholder | Number of shares | Shares as a percentage of | Details of warrants | Details of convertible securities | Total shares (including |
|---------|-------------|------------------------|------------------|---------------------------|---------------------|-----------------------------------|-------------------------|
|---------|-------------|------------------------|------------------|---------------------------|---------------------|-----------------------------------|-------------------------|

|   | shareholder                                     |            |          | total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---|---|------------|----------|--|-------------------------|---|---------------------------------------|--|--|
| 1 | Franklin Templeton Investment Funds             | AABCT5310J | 27109675 | 9.71   | 0                       | 0.00  | 0                                     | 0.00   | 9.71   |
| 2 | Templeton Emerging Markets Investment Trust PLC | AAACT5804E | 15595175 | 5.59   | 0                       | 0.00  | 0                                     | 0.00   | 5.59   |
|   | TOTAL   |            | 42704850 | 15.30  | 0                       | 0.00  | 0                                     | 0.00   | 15.30  |

**(I)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder   | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------|----------------------------|--|
| 1       | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | AACTA4230A             | 29220513                   | 10.47  |
|         | TOTAL   |                        | 29220513                   | 10.47  |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|         | TOTAL   | 0                         | 0   | 0.00  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in |
|---------|-----------------------|---|---|---|
|---------|-----------------------|---|---|---|

|  |              |            |  |
|--|--------------|------------|--|
|  |              | <b>DRs</b> | <b>Statement at para (I)(a) above}</b> |
|  | <b>TOTAL</b> | 0          | 0.00                                   |

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

| Sr. no.<br>(I) | Category of shareholder<br>(II)   | Number of Voting Rights held in each class of securities |              |             | Total Voting Rights (III+IV+V)<br>(VI) | Total Voting Rights i.e. (VI)  |                                   |
|----------------|---|--|--------------|-------------|--|--------------------------------|-----------------------------------|
|                |   | Class X (III)  | Class Y (IV) | Class Z (V) |  | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| <b>(A)</b>     | <b>Promoter and Promoter Group<sup>2</sup></b>                              |  |              |             |  |                                |                                   |
| <b>(1)</b>     | <b>Indian</b>   |  |              |             |  |                                |                                   |
| (a)            | Individuals/Hindu Undivided Family  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (b)            | Central Government/State Government(s)                                      | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (c)            | Bodies Corporate  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (d)            | Financial Institutions/Banks  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (e)            | Any Other (Total)   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
|                | <b>Sub-Total (A)(1)</b>   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| <b>(2)</b>     | <b>Foreign</b>  |  |              |             |  |                                |                                   |
| (a)            | Individuals (Non-Resident Individuals/Foreign Individuals)                  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (b)            | Bodies Corporate  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (c)            | Institutions  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (d)            | Qualified Foreign Investor  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (e)            | Any Other (Total)   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
|                | <b>Sub-Total (A)(2)</b>   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
|                | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| <b>(B)</b>     | <b>Public shareholding</b>  |  |              |             |  |                                |                                   |
| <b>(1)</b>     | <b>Institutions</b>   |  |              |             |  |                                |                                   |
| (a)            | Mutual Funds/UTI  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (b)            | Financial Institutions/Banks  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (c)            | Central Government/State Government(s)                                      | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (d)            | Venture Capital Funds   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (e)            | Insurance Companies   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (f)            | Foreign Institutional Investors   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (g)            | Foreign Venture Capital Investors   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (h)            | Qualified Foreign Investor  | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
| (h)            | Any Other (Total)   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |
|                | <b>Sub-Total (B)(1)</b>   | 0  | 0            | 0           | 0                                      | 0.00                           | 0.00                              |

|            |   |   |   |   |   |      |      |
|------------|---|---|---|---|---|------|------|
| <b>(2)</b> | <b>Non-institutions</b>   |   |   |   |   |      |      |
| (a)        | Bodies Corporate  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b)        | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.       | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|            | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c)        | Qualified Foreign Investor  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d)        | Any Other (Total)   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|            | <b>Sub-Total (B)(2)</b>   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|            | <b>TOTAL (A)+(B)</b>  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C)        | Shares held by Custodians and against which Depository Receipts have been issued                | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1         | Promoter and Promoter Group   | 0 | 0 | 0 | 0 | 0    | 0    |
| C2         | Public  | 0 | 0 | 0 | 0 | 0    | 0    |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |